

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of California

Case number (if known): _____ Chapter **12**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Capital Farms, Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

4 6 - 0 7 1 4 0 0 2

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

15555 S Brawley Ave

Number Street

Caruthers, CA 93609

City State ZIP Code

Fresno

County

5550 W Spruce Ave, Ste 107

Number Street

Fresno, CA 93722

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Capital Farms, Inc Name	Case number (if known)
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7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☒ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No
☐ Yes. District _____ When _____ Case number _____

MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No
☐ Yes. Debtor _____ Relationship _____

District _____
 Case number, if known _____

When _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Capital Farms, Inc
Name

Case number (if known) _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Capital Farms, Inc Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

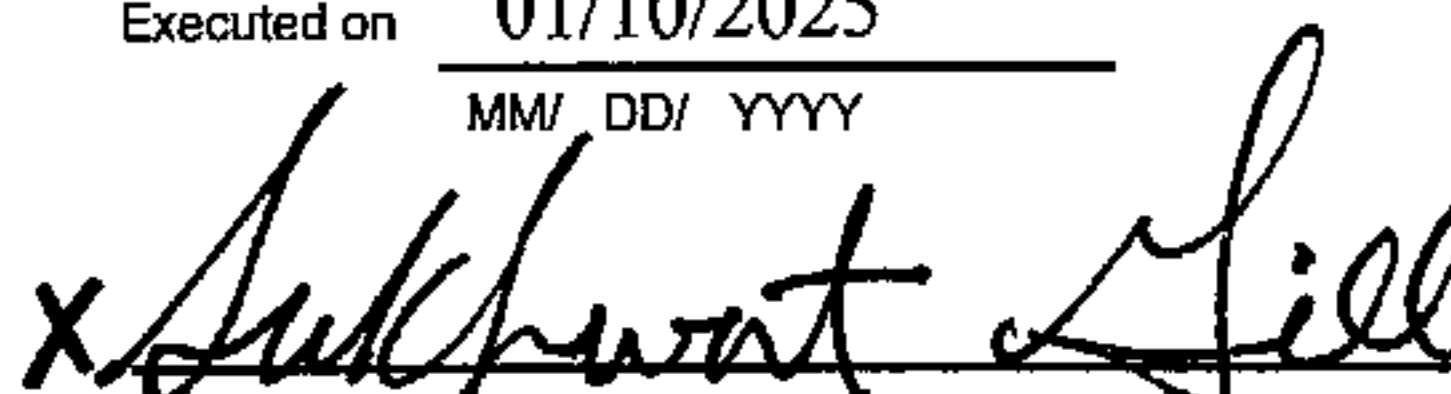
WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/10/2025
MM/ DD/ YYYY



Signature of authorized representative of debtor

Sukhwant "Shawn" Gill

Printed name

Title President

18. Signature of attorney

 /s/ Peter Fear

Signature of attorney for debtor

Date 01/10/2025
MM/ DD/ YYYY

Peter Fear

Printed name

Fear Waddell, P.C.

Firm name

7650 N. Palm Avenue Suite 101

Number Street

Fresno

City

CA

State

93711

ZIP Code

(559) 436-6575

Contact phone

pfear@fearlaw.com

Email address

207238

Bar number

CA

State

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:

Eastern District of California

Case number (if known): _____ Chapter 12

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$4,747,775.68

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$4,747,775.68

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$6,515,689.48

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$1,266,335.52

4. Total liabilities.....

Lines 2 + 3a + 3b

\$7,782,025.00

Fill in this information to identify the case:

Debtor Name **Capital Farms, Inc**

United States Bankruptcy Court for the: **Eastern** District of **California**
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Citizens Business Bank.	Checking account	3 5 0 6	\$58.58
3.2. Five Star Bank.	Checking account	7 8 9 2	\$798.35
3.3. Five Star Bank.	Checking account	7 9 0 6	\$395.00

4. **Other cash equivalents** (Identify all)

4.1 _____
4.2 _____

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,251.93

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor **Capital Farms, Inc**
Name

Case number (if known)

7.1		
7.2		
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
Description, including name of holder of prepayment		
8.1		
8.2		
9. Total of Part 2		
Add lines 7 through 8. Copy the total to line 81.		

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?		
<input checked="" type="checkbox"/> No. Go to Part 4.		
<input type="checkbox"/> Yes. Fill in the information below.		
		Current value of debtor's interest
11. Accounts receivable		
11a. 90 days old or less:	_____ - _____ =..... → face amount doubtful or uncollectible accounts	
11b. Over 90 days old:	_____ - _____ =..... → face amount doubtful or uncollectible accounts	
12. Total of Part 3		
Current value on lines 11a + 11b = line 12. Copy the total to line 82.		

Part 4: Investments

13. Does the debtor own any investments?			
<input checked="" type="checkbox"/> No. Go to Part 5.			
<input type="checkbox"/> Yes. Fill in the information below.			
		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1			
Name of fund or stock:			
14.1			
14.2			
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture			
Name of entity:	% of ownership:		
15.1.			
15.2.			

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

Approximately 18,797 lbs. of almond crops from Jameson Ranch being processed at Bapu Almond Company, Inc. Value estimate based on \$2.25 lb.	unknown		\$42,293.25
Approximately 444,199 lbs. of almond crops from Brawley property being processed at Campos Bros Farms. Value estimate based on \$2.25 lb.	unknown		\$999,447.75
Approximately 744,877 lbs. of almond crops from Brewer, Natomas Ranch, Sankey Ranch, Jameson Ranch, & Baseline Ranch being processed at T.M. Duche Nut Co., Inc. Value estimate based on \$2.25 lb.	unknown		\$1,675,973.25
Approximately 154,668 lbs. of almond crops from East Block, West Block, Sankey Ranch being processed at Vann Family Orchards. Value estimate based on \$2.25 lb.	unknown		\$348,003.00

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

See Attachment to Schedule B.	unknown		\$1,081,000.00
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31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$4,146,717.25

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2017 Ram 1500 Crew Laramie / VIN: 1C6RR7NM5HS877169 <u>Fair Condition.</u>	<u>unknown</u>		<u>\$8,471.00</u>
47.2 2016 Ram 2500 Crew Cab Tradesman / VIN: <u>3C6UR4CL6GG221572 Fair Condition.</u>	<u>unknown</u>		<u>\$13,487.00</u>
47.3 2020 Chevrolet Silverado 1500 Crew Cab High County / VIN: 3GCUYHET5LG403144 Fair Condition.	<u>unknown</u>		<u>\$23,880.00</u>
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 2006 Korvan Grape Harvester / VIN: 3016 XL <u>534-810-600015</u>	<u>unknown</u>		<u>\$12,000.00</u>
48.2 2022 KUBOTA RTV-X900RL-A, UV Camo w/ATV Tires/Linrer / VIN: ASKB2FDBPNG071581	<u>unknown</u>		<u>\$12,000.00</u>
49. Aircraft and accessories			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
2022 KUBOTA RTV-X900WL-A, UV worksite w/ATV Tries/Liner / VIN: ASKB2FGBVNG071523	<u>unknown</u>		<u>\$12,000.00</u>
51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$81,838.00
52. Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 9: Real property			
54. Does the debtor own or lease any real property? <input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.			
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest			

Debtor

Capital Farms, Inc

Name

Case number (if known)

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1				
55.2				
55.3				
55.4				
55.5				
55.6				
56. Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				
57. Is a depreciation schedule available for any of the property listed in Part 9? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 10: Intangibles and intellectual property				
59. Does the debtor have any interests in intangibles or intellectual property? <input checked="" type="checkbox"/> No. Go to Part 11. <input type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. Patents, copyrights, trademarks, and trade secrets				
61. Internet domain names and websites				
62. Licenses, franchises, and royalties				
63. Customer lists, mailing lists, or other compilations				
64. Other intangibles, or intellectual property				

Debtor

Capital Farms, Inc

Name

Case number (if known)

65. Goodwill

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount

-

doubtful or uncollectible amount

= →

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year

Tax year

Tax year

73. Interests in insurance policies or annuities

FSA grant. Value is currently unknown. However, it is based on the higher of 2023 or 2024 gross receipts.

unknown

Outstanding crop insurance claim based on the guaranteed vs actual production. Funds should be available the end of January 2025.

\$209,998.50

Two crop insurance claims with Pro Ag Insurance.

\$307,970.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Debtor

Capital Farms, Inc

Name

Case number (if known)

	Nature of claim	
	Amount requested	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
	Nature of claim	
	Amount requested	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	
78.	Total of Part 11	\$517,968.50
	Add lines 71 through 77. Copy the total to line 90.	
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,251.93</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	_____	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	_____	
83. Investments. <i>Copy line 17, Part 4.</i>	_____	
84. Inventory. <i>Copy line 23, Part 5.</i>	_____	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$4,146,717.25</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	_____	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$81,838.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<div style="border: 1px solid black; height: 20px; width: 100px;"></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	_____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$517,968.50</u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$4,747,775.68</u></div>	+ 91b. <div style="border: 1px solid black; height: 20px; width: 100px;"></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div style="border: 1px solid black; padding: 2px;"><u>\$4,747,775.68</u></div>

Attachment to Schedule B

Year	Equipment Type	Serial Number	Value
2014	GHEK 151021 Shaker & Receiver		\$ 62,500.00
2014	GHERV 152020 Bin Carrier with Tank	S/N277591	\$ 62,500.00
2004	KILBY SHAKER	1711D3	\$ 37,500.00
2002	COE CATCHER WITH TANK	4039D307750	\$ 37,500.00
2006	SHAKER COE	C7M-06-302	\$ 50,000.00
2007	RECEIVER COE WITH TANK	L2-06-150	\$ 50,000.00
1994	KILBY BIN CARRIER WITH TANK id 1002015010	BC-1124	\$ 40,000.00
2006	COE BIN CARRIER WITH TANK id 1002015020	W8-4045-99-103-4WM	\$ 40,000.00
1999	KILBY BIN CARRIER WITH TANK	BC-1179	\$ 30,000.00
1996	KILBY BIN CARRIER WITH TANK	BC-1143	\$ 30,000.00
1996	FRUEH FLAT BED TRAILER	VVG354415	\$ 4,000.00
2005	2 GANDOLAS	1)G05165 (2) G05170	\$ 9,000.00
	2x FIELD DOLLY		\$ 5,000.00
2001	ALMOND PICKER Weiss Mcnair 9800	1424	\$ 10,000.00
2005	JACK RABBIT CONVEYER CART	29	\$ 10,000.00
2005	SCHEIDT FIELD CONVEYER ELEVATOR	49214	\$ 7,000.00
2006	OMC SHOCK WAVE ALMOND SHAKER	6095	\$ 20,000.00
2015	MAS SC-300 ROTARY TILER	149660485	\$ 12,000.00
2011	ELEVATOR SE-180 OMC	11120	\$ 50,000.00
2011	OMC NUT CART AR-450 CAB/AC Tanks	11116	\$ 30,000.00
2012	(2) KCI NUT CART	KE-1089, KE1090	\$ 8,000.00
2012	2X THOMAS NUT CART		\$ 8,000.00
2015	ECONOLINE TRAILER AP0720DE	42EDPEG2XF1000132	\$ 5,000.00
2006	2x Rears 600 Gal Sprayer	L06-1127	\$ 20,000.00
	Weiss McNair JD80 Sweeper	99023	\$ 30,000.00
2014	Weiss McNair JD80LP Sweeper	Tag NS71 S/N 14128	\$ 30,000.00
2016	DEU 420TB TRACTOR WITH CAB	5316	\$ 20,000.00
2016	KUBOTA RTV-X900	RTV-X900 SERIAL # 28352	\$ 10,000.00
2011	JOHN DEERE 6430	1L06430XCBD694319	\$ 25,000.00
2013	COE S7 SIDE MOUNT SHAKER	S7-13-189	\$ 35,000.00
2019	FLURY MODEL 860A ALMOND PICKER	4012608	\$ 20,000.00
2015	THOMAS CONEYOR CART	RC26 S/N 15754	\$ 60,000.00
2006	REARS COMPOST SPREADER	KMA15G920LP	\$ 8,000.00
2006	REARS COMPOST SPREADER		\$ 8,000.00
2000	CAT FRONT LOADER	D # 4EL00127 MODEL # IT14	\$ 40,000.00
2000	DI-ANNA BRUSH SHREDDER	VIN # 2007PT0003	\$ 5,000.00
2000	VRISMP FLAIL MPWER		\$ 5,000.00
2000	VRISMP FLAIL MPWER	VT16250-14FPB MOD LP-1268	\$ 5,000.00
2000	RUSSEL BURM BLASTER	VIN 108065-03	\$ 5,000.00
2000	RUSSEL BURM BLASTER	VIN 108512-22	\$ 5,000.00
2019	WEISSA MCNAIR JD80LP	SERIAL # 0817	\$ 35,000.00
2007	John Deere 5625	LV5625R264110	\$ 20,000.00

2012	FREIGHTLINER CASCADIA DAYCAB	1FUJGEDR3CSBR7854	\$ 20,000.00
2020	Thomas Nut Cart for Almonds	16807	\$ 25,000.00
2021	Ag Right Stick X		\$ 15,000.00
2014	600 Gall D&M Orchard Sprayer		\$ 12,000.00
2014	Weiss Mcnair Nut Elevator		\$ 5,000.00
		Total	\$ 1,081,000.00

Fill in this information to identify the case:

Debtor name

Capital Farms, Inc

United States Bankruptcy Court for the:

Eastern

District of

California

(State)

Case number (if known):

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1:

List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<div><div>2.1</div><div>Creditor's name</div><div>Chase Auto Finance</div><div>Creditor's mailing address</div><div>PO Box 901033</div><div>Fort Worth, TX 76101</div><div>Creditor's email address, if known</div><div></div><div>Date debt was incurred</div><div></div><div>Last 4 digits of account number</div><div>1501</div><div>Do multiple creditors have an interest in the same property?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</div><div></div><div></div></div> <div><div>Describe debtor's property that is subject to a lien</div><div>2020 Chevrolet Silverado 1500 Crew Cab High County</div><div>Describe the lien</div><div></div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div><div>Is anyone else liable on this claim?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div><div>\$15,801.85</div><div>\$23,880.00</div></div>		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$6,515,689.48

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name Farm Credit Services of America, PCA <hr/> Creditor's mailing address PO Box 2409 <hr/> Omaha, NE 68103 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number <u>1</u> <u>5</u> <u>4</u> <u>1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2006 Korvan Grape Harvester</u> Describe the lien <u>UCC 12/14/23</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$56,100.00</u>	<u>\$12,000.00</u>

Debtor **Capital Farms, Inc**
Name

Case number (if known) _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.3 Creditor's name Kubota Credit Corporation <hr/> Creditor's mailing address PO Box 2046 <hr/> Grapevine, TX 76099 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number 6 6 2 0 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2022 KUBOTA RTV-X900WL-A, UV worksite w/ATV Tires/Liner. 2022 KUBOTA RTV-X900RL-A, UV Camp w/ATV Tires/Liner</u> Describe the lien <u>UCC 5/28/2022</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,009.57	\$24,000.00

Debtor
Name

Capital Farms, Inc

Case number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<div>2.4 Creditor's name</div> <div>Rabo AgriFinance</div> <div>Creditor's mailing address</div> <div>PO Box 410650</div> <div>Saint Louis, MO 63141-0650</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number 0076</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Have you already specified the relative priority?</div> <div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div> <div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div>	<div>Describe debtor's property that is subject to a lien</div> <div>Describe the lien</div> <div>UCC</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>\$4,085,040.79</div> <div>unknown</div>

Debtor
Name

Capital Farms, Inc

Case number (if known)

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.5	<div><div>Creditor's name</div><div>Rabo AgriFinance LLC</div><div>Creditor's mailing address</div><div>PO Box 411995</div><div>Saint Louis, MO 63141</div><div>Creditor's email address, if known</div><div></div><div>Date debt was incurred</div><div></div><div>Last 4 digits of account number</div><div>6001</div><div>Do multiple creditors have an interest in the same property?</div><div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Have you already specified the relative priority?<div><div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div><div></div><div></div></div></div><div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div><div></div></div></div> <div><div>Describe debtor's property that is subject to a lien</div><div></div><div>Describe the lien</div><div>UCC</div><div>Is the creditor an insider or related party?</div><div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div><div>Is anyone else liable on this claim?</div><div><div><input type="checkbox"/> No</div><div><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</div></div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div></div>		

\$1,051,737.27

unknown

Debtor
Name

Capital Farms, Inc

Case number (if known)

Part 1:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.6	<div>Creditor's name</div> <div>T.M. Duche Nut Co</div> <div>Creditor's mailing address</div> <div>1502 Railroad Ave</div> <div>Orland, CA 95963</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Have you already specified the relative priority?</div><div><div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div><div></div><div></div></div><div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div></div>	<div>Describe debtor's property that is subject to a lien</div> <div></div> <div>Describe the lien</div> <div></div> <div>Is the creditor an insider or related party?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div> <div>Is anyone else liable on this claim?</div> <div><div><input type="checkbox"/> No</div><div><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</div></div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div>	<div>\$500,000.00</div>	<div>unknown</div>
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Debtor
Name

Capital Farms, Inc

Case number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.7 Creditor's name Tech Ag Financial Group, Inc	\$420,000.00	unknown
Creditor's mailing address 3430 Unicorn Rd		
Bakersfield, CA 93308		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number 9 0 4 0		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien Describe the lien UCC-1 filed 2/9/2024 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Remarks: CVCS24-0002314		

Debtor
Name

Capital Farms, Inc

Case number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<div>2.8 Creditor's name</div> <div>Wilbur-Ellis Company LLC</div> <div>Creditor's mailing address</div> <div>345 California St, 27th Fl</div> <div>San Francisco, CA 94104</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number 1 5 4 1</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Have you already specified the relative priority?</div> <div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div> <div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div> <div>Remarks: Many Invoice numbers.</div>	<div>Describe debtor's property that is subject to a lien</div> <div>Describe the lien</div> <div>CVCS24-0002586</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>\$375,000.00</div> <div>unknown</div>

Debtor **Capital Farms, Inc**
Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Chase Auto Finance PO Box 650351 Dallas, TX 75265-0351	Line 2. <u>1</u>	_____
Farm Credit Services of America, PCA c/o Frandzel Robins Bloom & Csato, LC 1000 Wilshire Blvd, 19th Fl Los Angeles, CA 90017-2427	Line 2. <u>2</u>	_____
Wolters Kluwer Lien Solutions Lien Solutions PO Box 29071 Glendale, CA 91209-9070	Line 2. <u>2</u>	_____
San Joaquin Tractor Co 710 S High St Delano, CA 93215	Line 2. <u>2</u>	_____
Ag Direct 5015 S 118th St Omaha, NE 68103	Line 2. <u>2</u>	_____
Ag Direct PO Box 2409 Omaha, NE 68103	Line 2. <u>2</u>	_____
Farm Credit Services of America, PCA 5015 S 118th St Omaha, NE 68103-2409	Line 2. <u>2</u>	_____
Wolters Kluwer Lien Solutions Lien Solutions PO Box 29071 Glendale, CA 91209-9070	Line 2. <u>3</u>	_____
Kubota Credit Corporation PO Box 0559 Carol Stream, IL 60132-0559	Line 2. <u>3</u>	_____

Debtor **Capital Farms, Inc**
Name _____

Case number (if known) _____

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Holt Ag Solutions		
PO Box 138025	Line 2. 3	0 9 0 1
Sacramento, CA 95813-8025		
Holt Ag Solutions		
95 W Kentucky Ave	Line 2. 3	_____
Woodland, CA 95695		
AKT Brewer 315, LLC		
c/o AKT Investments Inc		
Attn Chris Donnelly	Line 2. 5	_____
7700 College Town Dr, Ste 101		
Sacramento, CA 95826		
Wolters Kluwer Lien Solutions		
Lien Solutions		
PO Box 29071	Line 2. 5	_____
Glendale, CA 91209-9070		
AKT Brewer 315, LLC		
7919 Folsom Blvd, Ste 300	Line 2. 5	_____
Sacramento, CA 95826-2616		
Rabo AgriFinance		
14767 N Outer 40 Rd, Ste 400	Line 2. 5	_____
Chesterfield, MO 63017		
Rabo AgriFinance		
PO Box 410650	Line 2. 5	_____
Saint Louis, MO 63141-0650		
Wolters Kluwer Lien Solutions		
Lien Solutions		
PO Box 29071	Line 2. 7	_____
Glendale, CA 91209-9070		
Frandzel Robins Bloom & Csato, LC		
Michael J. Gomez		
1000 Wilshire Blvd, 19th Floor	Line 2. 7	_____
Los Angeles, CA 90017-2427		

Debtor **Capital Farms, Inc**
Name _____

Case number (if known) _____

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Tech Ag Financial		
PO Box 64949	Line 2. 7	_____
Saint Paul, MN 55164-0949		
Wolters Kluwer Lien Solutions		
Lien Solutions		
PO Box 29071	Line 2. 8	_____
Glendale, CA 91209-9070		
Wilbur-Ellis Company LLC		
PO Box 45326	Line 2. 8	_____
San Francisco, CA 94145-0326		
Credit Department		
6795 N Palm Ave, Ste 103	Line 2. 8	_____
Fresno, CA 93704		

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:

Eastern District of California

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.
 ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<div> <div>2.1</div> <div> Priority creditor's name and mailing address <div> <u>Employment Development Department (EDD)</u> <u>Bankruptcy Special Procedures Group</u> <u>MIC 92G</u> <u>PO Box 826880</u> <u>Sacramento, CA 94280-0001</u> </div> <div> Date or dates debt was incurred <div> _____ </div> </div> <div> Last 4 digits of account number <div> _____ </div> </div> <div> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u> </div> <div> Remarks: Listing out of caution for possible debt. </div> </div> </div>	<div> As of the petition filing date, the claim is: <div> Check all that apply. <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> </div> <div> Basis for the Claim: <div> _____ </div> </div> <div> Is the claim subject to offset? <div> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>	<u>unknown</u>	<u>unknown</u>
<div> <div>2.2</div> <div> Priority creditor's name and mailing address <div> <u>Franchise Tax Board</u> <u>Bankruptcy Section MS A-340</u> <u>PO Box 2952</u> <u>Sacramento, CA 95812-2952</u> </div> <div> Date or dates debt was incurred <div> _____ </div> </div> <div> Last 4 digits of account number <div> _____ </div> </div> <div> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u> </div> <div> Remarks: Listing out of caution for possible debt. </div> </div> </div>	<div> As of the petition filing date, the claim is: <div> Check all that apply. <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> </div> <div> Basis for the Claim: <div> _____ </div> </div> <div> Is the claim subject to offset? <div> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>	<u>unknown</u>	<u>unknown</u>

Case number (if known) _____

2.3 Priority creditor's name and mailing address

☒ No
☐ Yes

Debtor **Capital Farms, Inc**
Name _____

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Bear River Supply Inc

218 Pleasant Grove Road

Rio Oso, CA 95674

Date or dates debt was incurred _____

Last 4 digits of account number **1 7 7 5**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

\$131,172.97

3.2 Nonpriority creditor's name and mailing address

Beewise US Inc

PO Box 767

San Ramon, CA 94583

Date or dates debt was incurred _____

Last 4 digits of account number **0 7 4 3**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

\$156,282.00

3.3 Nonpriority creditor's name and mailing address

BWC

445 Minnesota St, Ste 1700

Saint Paul, MN 55101-3161

Date or dates debt was incurred _____

Last 4 digits of account number **0 4 0 0**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

\$432,060.96

3.4 Nonpriority creditor's name and mailing address

Evolution Equipment Services Inc

PO Box 827

Victor, CA 95253

Date or dates debt was incurred _____

Last 4 digits of account number **9 2 9 4**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No

☐ Yes

\$33,643.64

Debtor Capital Farms, Inc
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Mechanics Bank</u> <u>Riverlakes Drive Branch</u> <u>PO Box 6010</u> <u>Santa Maria, CA 93456-6010</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>6</u> <u>8</u> <u>0</u>	As of the petition filing date, the claim is: <u>\$17,977.76</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Moe's Crop Dusting Service, Inc</u> <u>PO Box 804</u> <u>Marysville, CA 95901</u> Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <u>\$16,331.43</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>PG&E</u> <u>PO Box 997300</u> <u>Sacramento, CA 95899-7300</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>1</u> <u>2</u> <u>6</u>	As of the petition filing date, the claim is: <u>\$4,880.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Brewer Rd property</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>PG&E</u> <u>4101 Wible Rd</u> <u>Bakersfield, CA 93313</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>8</u> <u>1</u> <u>6</u>	As of the petition filing date, the claim is: <u>\$2,111.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Brewer Rd, Jackson property</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Capital Farms, Inc
Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>PG&E</u> <u>PO Box 997300</u> <u>Sacramento, CA 95899-7300</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2</u> <u>4</u> <u>2</u> <u>1</u>	As of the petition filing date, the claim is: <u>\$2,151.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Natomas Rd property</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>ProAg</u> <u>PO Box 975034</u> <u>Dallas, TX 75397-5034</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>7</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: <u>\$35,849.79</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Crop insurance premium for 2024. Anticipate will be deducted from insurance proceeds. Basis for the claim: <u>insurance proceeds.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <u>Simplot Grower Solutions</u> <u>10985 Ballico Avenue</u> <u>Ballico, CA 95303-9756</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>2</u> <u>1</u> <u>8</u>	As of the petition filing date, the claim is: <u>\$91,873.24</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fertilizer bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>United Farms Inc</u> <u>251 Shrike Circle</u> <u>Sacramento, CA 95834</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$342,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Debt for intercompany Basis for the claim: <u>debts.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Capital Farms, Inc**
Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Elan Financial Services PO Box 790408 Saint Louis, MO 63179-0408	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	____
4.2	Elan Financial Services PO Box 6335 Fargo, ND 58125-6335	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	____
4.3	Simplot Grower Solutions PO Box 850 Colusa, CA 95932	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	____
4.4	United States Attorney (For Internal Revenue Service) 2500 Tulare Street, Suite 4401 Fresno, CA 93721	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	____
4.5	United States Department of Justice Civil Trial Section Western Region Box 683 Ben Franklin Station Washington, DC 20044	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	____

Debtor
Name

Capital Farms, Inc

Case number (if known)

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5.

Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a.

Total claims from Part 1

5a.

\$0.00

5b.

Total claims from Part 2

5b.

+

\$1,266,335.52

5c.

Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$1,266,335.52

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:

Eastern District of California

Case number (if known): _____ Chapter 12

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Debtor leases from AKT Brewer 315, LLC land in Placer County and composed of 302.4 +/- farm land. Includes APN's 017-130-006, 017-130-021. Lease began January 2016 and will end December 31, 2040.	AKT Brewer 315, LLC c/o AKT Investments Inc Attn Chris Donnelly 7700 College Town Dr, Ste 101 Sacramento, CA 95826
	Contract to be ASSUMED		
	State the term remaining	0 months	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Executory contract for remainder of installation of well on Baseline leased property	Nor-Cal Pump & Well Drilling inc 1325 Barry Road Yuba City, CA 95993
	Contract to be ASSUMED		
	State the term remaining	0 months	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Debtor leases from Sukhwant "The Jameson Ranch" in Fresno County and composed of 152 +/- farm land. Includes APN's, 041-070-32s, 041-070-29s, 041-070-27s. Lease began June 2022 and will end December 2027.	Sukhwant Singh Gill 251 Shrike Circle Sacramento, CA 95834
	Contract to be ASSUMED		
	State the term remaining	0 months	
	List the contract number of any government contract		

2.4	State what the contract or lease is for and the nature of the debtor's interest	Debtor leases from Sukhwant Singh Gill "The Natomas Ranch" in Sutter County and composed of 158 +/- farm land. Includes APN's, 035-150-013. Lease began January 2022 and will end January 2027.	Sukhwant Singh Gill 251 Shrike Circle Sacramento, CA 95834 Case number (if known)
Debtor Capital Farms, Inc Name			
Additional Page if Debtor Has More Executory Contracts or Unexpired Leases			
Copy this page only if more spaces needed. Continue numbering the lines sequentially from the previous page.			
List the contract number of any government contract		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.5	State what the contract or lease is for and the nature of the debtor's interest	Debtor leases from Sutter Land, LLC "The Sankey Ranch" in Sutter County and composed of 238 +/- farm land. Includes APN 035-170-074. Lease began January 2020 and will end January 2025. Contract to be ASSUMED	Sutter Land, LLC 130 Shrike Circle Sacramento, CA 95834
	State the term remaining	0 months	
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	Debtor leases from Sutter Land, LLC "The Brawley Ranch" in Fresno County and composed of 277 +/- farm land. Includes APN's 041-231-36s, 041-231-37s, 041-231-39s, 041-231-08s, 041-370-07s, 041-370-08s, 041-231-38s. Lease began November 2023 and will end December 31, 2024. Contract to be ASSUMED	Sutter Land, LLC 130 Shrike Circle Sacramento, CA 95834
	State the term remaining	0 months	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Debtor leases from Sutter Land, LLC land in Placer County known as "Baseline Ranch" and composed of 157 +/- farm land. Includes APN 017-130-051. Lease began July 2020 and will end December 27, 2026. Contract to be ASSUMED	Sutter Land, LLC 130 Shrike Circle Sacramento, CA 95834
	State the term remaining	0 months	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the: Eastern District of California
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Baljit Singh Gill</u>	<u>130 Shrike Circle</u> Street <u>Sacramento, CA 95834</u> City State ZIP Code	<u>Rabo AgriFinance LLC</u> <u>Rabo AgriFinance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Gurmej Singh Gill</u>	<u>1973 Hardial Dr</u> Street <u>Yuba City, CA 95993</u> City State ZIP Code	<u>Wilbur-Ellis Company LLC</u> <u>Tech Ag Financial Group, Inc</u> <u>Nor-Cal Pump & Well Drilling inc</u> <u>Rabo AgriFinance LLC</u> <u>Kubota Credit Corporation</u> <u>Farm Credit Services of America, PCA</u> <u>T.M. Duche Nut Co</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Capital Farms, Inc**
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Singh Gill, Gurmej	1973 Hardial Dr Street Yuba City, CA 95993 City State ZIP Code	Wilbur-Ellis Company LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Tech Ag Financial Group, Inc	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Nor-Cal Pump & Well Drilling inc	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		Rabo AgriFinance LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Kubota Credit Corporation	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Farm Credit Services of America, PCA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		T.M. Duche Nut Co	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Sukhwant	251 Shrike Circle Street Sacramento, CA 95834 City State ZIP Code	Rabo AgriFinance LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		T.M. Duche Nut Co	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Sukhwant Singh Gill	251 Shrike Circle Street Sacramento, CA 95834 City State ZIP Code	Rabo AgriFinance LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		T.M. Duche Nut Co	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Capital Farms, Inc**
Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Sutter Enterprises, LLC	251 Shrike Circle Street Sacramento, CA 95834 City State ZIP Code	Rabo AgriFinance LLC Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7 Sutter Land, LLC	130 Shrike Circle Street Sacramento, CA 95834 City State ZIP Code	Rabo AgriFinance LLC Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 United Farm, LLC	251 Shrike Circle Street Sacramento, CA 95834 City State ZIP Code	Rabo AgriFinance LLC Rabo AgriFinance	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Capital Farms, Inc**
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.12	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.13	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.14	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.15	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:
Eastern District of California

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/10/2025
MM/ DD/ YYYY

X Sukhwant "Shawn" Gill
Signature of individual signing on behalf of debtor

Sukhwant "Shawn" Gill
Printed name

President
Position or relationship to debtor

BOARD RESOLUTION AUTHORIZING BANKRUPTCY FILING BY
CAPITAL FARMS, INC., A California corporation
(Authorization for Bankruptcy Filing)

The undersigned, Gurmej Gill, being the sole member of the board of directors and sole shareholder of Capital Farms, Inc., a California corporation (the "Company"), hereby (i) consent to and take the actions set forth in the resolutions below by unanimous consent, which resolutions shall have the same force and effect as if adopted by an affirmative vote at a meeting of the Board duly called and held, (ii) waive all requirements of notice pursuant to Company bylaws, and (iii) direct that this consent (the "Consent") be filed with the minutes of the proceedings of the Company:

1. They are all of the Shareholders of the Company and all the members of the Board of Directors of the Company. The Company is organized and existing under the laws of the State of California.

2. The undersigned believes that the Company must file a voluntary bankruptcy petition under Chapter 12 of the Bankruptcy Code.

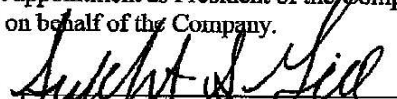
3. Sukhwant ("Shawn") S. Gill, is hereby appointed President of the Company, and in that capacity, has the authority and is hereby directed in the name and on behalf of the Company to make, execute, and file a petition for reorganization under the Bankruptcy Code at any time, to file any schedules and other instruments necessary to carry out this resolution, to pay any fees from Company funds necessary to carry out this resolution, to employ Peter Fear, Fear Waddell, P.C., to represent the Company in the bankruptcy proceeding, and to take all actions necessary or advisable in order to carry out and perform the resolutions described herein. Sukhwant ("Shawn") S. Gill is appointed as the Company's representative for all purposes in the proposed bankruptcy case and shall speak on behalf of the Company with regard to the bankruptcy case.

4. The physical address of the Company shall be 15555 S Brawley Ave, Caruthers, California 93609, and the mailing address of the Company shall be 5550 W Spruce Ave, Unit 107, Fresno California 93722.

IN WITNESS WHEREOF, the parties have executed this Resolution as of this 8th day of January 2025.

By: 
Gurmej Gill,
Sole Shareholder & Sole Director

I, Sukhwant ("Shawn") S. Gill, accept appointment as President of the Company and agree to take the actions described above on behalf of the Company.

By: 
Sukhwant ("Shawn") S. Gill